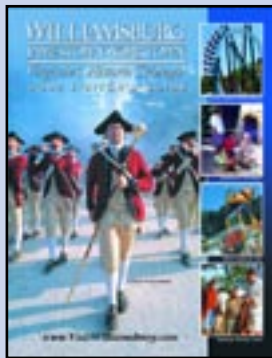




**Winter Workshops
on Energy Law**
*Pink Shell
Beach Resort and Spa*
Jan. 26-28, 2006
**Fort Myers Beach
Florida**

Energy & Mineral Law Foundation

**Mark your
calendar
EMLF's 27th
Annual Institute
May 21-23, 2006
Williamsburg
Hospitality House
Williamsburg, VA**



Plan on extending your stay in Williamsburg, taking time to explore what Virginia's historical triangle of Williamsburg, Jamestown and Yorktown has to offer. Known for cultural museums and historic sites, the area also features shopping, dining and golfing. To learn more, simply call the toll-free number, 800.368.6511, to request a free guide, or visit

www.visitwilliamsburg.com.

Photo compliments of the Williamsburg Area Convention & Visitors Bureau

Thursday Afternoon, January 26

1:25 p.m. Welcome and Introductions

- David J. Laurent, EMLF President
Babst, Calland, Clements and Zomnir, PLLC, Pittsburgh, PA

1:30 – 2:15 Tax Incentives in the 2005 Energy Policy Act

Keith Martin opens the Winter Workshops discussing selected tax provisions in the 2005 Energy Act related to coal and power projects, and how deals should be structured to take advantage of the \$ millions in available tax incentives.

- Keith Martin, *Chadbourne & Parke, Washington, DC*

2:30 – 4:30 Financing and Developing Coal Projects

Listen as this experienced panel discusses what projects are currently in the works, who's working on financing projects, where to find the financing, along with some personal success stories, and tips on what to avoid.

- Moderator: Paul S. Barbery, Vice President & General Counsel, *Cline Resource & Development Co., Beckley, WV*

Panelists

- Nick Carter, President, Natural Resource Partners, LP, Huntington, WV
- Jerry M. Eyster, Senior VP, Strategic Marketing – Coal, *GE Energy Financial Services, Stamford, CT*
- Leslie A. Grandis, *McGuireWoods, Richmond, VA*
- Raymond M. McCormick, Founder and Managing Director, *Monarch Financial Corp., Pittsburgh, PA*

6:00 p.m. Hosted Poolside Reception

Friday morning, January 27

7:30 – 9:30 a.m. Coal Session

- Coal Market and Supply Issue – What are the key drivers behind future U.S coal markets and prices? What will be the market effects of environmental compliance strategies at existing coal-fired power plants, the likely impacts of energy policies, and the future requirements for new coal-fired generation capacity? What's causing the volatility in current coal markets?

- Dr. Perry Bissell, Senior Market Analyst, *John T. Boyd Company, Pittsburgh, PA*

- Met Coal Update

- Jeff Wozek, Director of Coal Purchasing and Transportation, *Sun Coal, Knoxville, TN*

- Peabody Energy's Prairie State Energy Campus

- Dianna Tickner, Vice-President – Generation, *Peabody Energy Co., St. Louis, MO*

10:00 – 11:30 Fuel Supply Contracts

Negotiating Fuel Supply Contracts from the Buyer's Perspective: What Issues and interests are at the forefront from the buyer's view point? What changes can the industry anticipate in 2006?

- Gerhard Haimberger, *SCANA Corp., Columbia, SC*

- S. Walter Coleman, Assistant General Counsel, *Duke Energy, Columbia, SC*

11:30 – 1:30 Lunch Break – On Your Own

Friday Afternoon, January 27

1:30 – 3:00 p.m. *Natural Gas Session*

- Gas Market and Supply Issues: What's the outlook for North American gas supply and pricing? Will imported LNG arrive in sufficient quantities to make a difference? How will LNG be priced vis-à-vis domestic production and global oil and gas prices? What are the implications for advanced clean coal technologies?
■ Bob Linden, Oil & Gas Market Analysis, *Pace Global Energy Services*, Fairfax, VA
- Infrastructure Recovery – Post Hurricane Katrina: With a third of the Gulf Coast oil and gas production still shut in, what's the prospect for short-term recovery?
■ Brian A. Habacivch, Vice President – Consulting,, *Constellation Energy*, Louisville, KY
- Underground Gas Storage Issues: Are more gas storage facilities needed? What new projects are being developed? What do the economics of gas storage projects look like? Will additional gas storage capacity help bring down gas prices or reduce price volatility?
■ James F. Bowe, Jr., *Dewey Ballantine LLP*, Washington, DC

3:15 – 4:45 *Environmental Session*

- Strategic Issues for Utilities: Best Available Control Technology
How should utilities and state environmental agencies strategically view BACT? What are the best economical and environmental options for new coal-based power plant siting opportunities? Will utilities have to start thinking beyond just the production of electricity?
■ Randy Eminger, Vice President – Southern Region, *Center for Energy & Economic Development (CEED)*, Amarillo, TX
- Environmental Allowance Pricing
■ Ira Shavel, *CRA International*, Washington, DC
- Technology Market for CAIR, CAMR Compliance
■ Nancy C. Mohn, Business Development, *Alstom*, Windsor, CT

6:00 Hosted Poolside Reception

Saturday Morning, January 28

7:15 - 8:15 Professional Ethics – This session provides an update on several hot topics in professional responsibility, including response to inadvertent production, law firm websites and blogs, and duty to preserve evidence.

- David G. Ries, *Thorpe Reed & Armstrong, LLP*, Pittsburgh, PA

8:30 - 10:30 Power Plant Development

- Lending from a Risk Standpoint – Practical aspects of financing a power plant that will utilize a proven clean coal technology – CFB (circulating fluidized bed), and how this differs from arranging financing for an unproven technology.
■ Roy M. Palk, CEO, *East Kentucky Power Cooperative*, Winchester, KY
- Nuclear Power – Nuclear-related incentives in the Energy Act have spurred efforts at DOE and the Treasury Department to implement new programs to govern the incentives, producing significant industry response to apply for licenses for new nuclear plants.
■ John E. Matthews, *Morgan Lewis & Bockius, LLP*, Washington, DC
- Gas Fired Generation Values in the Current Market – Recent developments in terms of the value of gas fired power plants and how buyers, sellers and financiers of gas plants currently look at the market for these assets.
■ John Lange, *Lehman Bros.*, New York, NY

10:30 Brunch for Registrants, Speakers, and Registered Guests – Poolside



Yes, I want to attend the Winter Workshops

Name _____ Title _____

Organization/firm _____ Daytime phone _____

Address _____ Fax # _____

City, state, zip _____

Email address _____

Guest(s) Name _____ Total Payment _____

You may pay by _____ check or _____ credit card. EMLF accepts MasterCard, VISA or American Express.

Card # _____ Expiration date _____

Signature _____

Registration information

Conference Registration

EMLF full conference registration fee includes all educational sessions, meeting materials, coffee breaks, hosted receptions on Thursday and Friday, and Saturday morning brunch. Guest registration includes hosted receptions on Thursday and Friday, and Saturday morning brunch.

Through Jan. 9 After Jan. 9

General Registration fee \$975 \$1,050

EMLF Member fee 775 850

Guest 100 100

Accommodations

Pink Shell Beach Resort & Spa, 275 Estero Boulevard, Fort Myers, has a conference rate of \$232 for a 1 bedroom White Sand Villa, \$340 for a two bedroom White Sand Villa, or \$210 for a Sanibel view studio, plus state and local taxes. Room rate is available three days before and after to the meeting dates. Reservations made after December 24 are subject to availability at prevailing rates. First and last night's deposit required for confirmation. Reservations may be cancelled up to 14 days prior to arrival date, with a \$35 cancellation fee. Deposits will be forfeited for reservations cancelled less than 14 days prior to arrival and for no-shows. Check in time is 4 p.m.; checkout is 11 a.m. Please call the hotel direct at 800.237.5786 and ask for the EMLF rate.

Three ways to register

- If registering online, go to www.emlf.org
- If registering by phone, call 859.231.0271
- If registering by fax, call 859.226.0485
- If registering by mail, send form and payment to EMLF, 340 South Broadway, Suite 101 Lexington, KY 40508

Cancellation policy

Refunds less a \$100 administrative fee will be given for written registration cancellations received by January 15. No registration refunds will be made thereafter, but substitutions can be made without charge.

Mandatory CLE and Professional Credit

Conference accreditation is pending from states with mandatory Continuing Legal Education. Conference consists of 750 minutes, including 60 ethics minutes (12.5 hours in 60-minute states and 15 hours in 50-minute states). Registrants may be required to reimburse EMLF for MCLE filing fees for certain states. Please list the states or organization where you will be seeking professional education credits:
